Observe, Diagnose and Match

Name:

Listen & Ask

Can do task, needs reassurance	Newish to task & frustrated
Clarify purpose of meeting	Clarify purpose of meeting
• Listen	Explore concerns and frustrations
Encourage	 Explain big picture and "the why" around what they're doing
 Ask open ended questions to guide next steps (self-reliant problem solving) 	Provide feedback, redirect and reteach
 If asked provide help, ideas and obstacle removal 	Encourage them
Tasks:	Tasks:
Let Go	Tell
SME on task	New to task
Clarify purpose of meeting	Clarify purpose of meeting
Acknowledge expertise and experience	Clarify purpose of meetingAcknowledge transferable skills and enthusiasm
	Acknowledge transferable skills and
Acknowledge expertise and experienceSupport autonomy	 Acknowledge transferable skills and enthusiasm Tell them what to do, how to do it and
Acknowledge expertise and experienceSupport autonomyEncourage them to teach others	 Acknowledge transferable skills and enthusiasm Tell them what to do, how to do it and when it should be done
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Tell & Listen